

**WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
FIRST QUARTER 2019**

APPLICATIONS SUBMITTED FOR APPROVAL

RETIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE / OPTION	MONTHLY AMOUNT
12/1/2018	2/1/2019	AMMONS, ANGELA S	9/24/1945	73	F	0.000	BENE OF JAMES AMMONS	BENEFICIARY/ 50% LIFE ANNUITY	\$181.87
3/1/2018	2/1/2019	BARNES, JOSEPH H	10/8/1955	62	M	5.310	GIANT FOOD WAREHOUSE	NORMAL / 120 MONTH REDUCTION	\$587.63
12/1/2018	2/1/2019	BEAMER, SIDNEY D	11/27/1958	60	M	13.666	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 60 MONTH REDUCTION	\$1,124.56
11/1/2018	1/1/2019	COFFEY-CRENSHAW, CHARLISSA	7/13/1959	59	F	0.000	ALT PAYEE OF DOUGLAS CRENSHAW	QDRO / 120 MONTH REDUCTION	\$2,087.56
2/1/2019	2/1/2019	COLLICK, PAUL N	1/2/1959	60	M	14.000	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$3,102.31
1/1/2019	3/1/2019	CRENSHAW, DOUGLAS N	10/28/1958	60	M	29.581	GIANT FOOD WAREHOUSE	NORMAL / 120 MONTH REDUCTION	\$2,291.33
2/1/2019	2/1/2019	CRIGER, DANIEL E	1/25/1959	60	M	23.698	JESSUP LOGISTICS	DEFERRED VESTED / 120 MONTH REDUCTION	\$4,574.42
1/1/2019	1/1/2019	DAVIS, DOLPH L, JR	12/6/1958	60	M	15.759	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$2,805.14
2/1/2018	1/1/2019	EDMONDS, KENNETH M	1/7/1958	60	M	9.353	MCKESSON DRUG	DEFERRED VESTED / 75% JOINT & SURVIVOR	\$264.63
1/1/2019	2/1/2019	GERACI, MICHAEL L	3/10/1955	63	M	9.989	GIANT FOOD WAREHOUSE	DEFERRED VESTED / LIFE ANNUITY	\$367.94
1/1/2018	2/1/2019	HAASE, MARK L	12/27/1957	60	M	26.440	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$1,899.64
2/1/2019	2/1/2019	KINSER, ALLEN D, JR	1/24/1962	57	M	30.000	GIANT FOOD WAREHOUSE	30 & OUT / 120 MONTH REDUCTION	\$5,222.01
11/1/2018	2/1/2019	KIVETT, TONY S	11/16/1967	50	M	30.000	GIANT FOOD WAREHOUSE	30 & OUT / 10 YR CERTAIN	\$4,149.78
12/1/2018	2/1/2019	MARTIN, ELRODY D	11/24/1963	55	M	30.000	GIANT FOOD WAREHOUSE	30 & OUT / 120 MONTH REDUCTION	\$4,699.67
10/1/2018	1/1/2019	MATTHEWS, SUSAN A	1/20/1966	52	F	0.000	ALT PAYEE OF WILLIAM MATTHEWS JR	QDRO / 120 MONTH REDUCTION	\$1,220.64
12/1/2018	2/1/2019	MURPHY, GUY M	11/12/1958	60	M	14.000	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$1,879.44
3/1/2019	3/1/2019	SHAFFERY, CORNELIUS	2/8/1959	60	M	19.997	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$3,657.11
2/1/2019	2/1/2019	SMITH, FRANK T, JR	1/9/1959	60	M	23.686	GIANT FOOD WAREHOUSE	NORMAL / 120 MONTH REDUCTION	\$3,801.67
2/1/2019	2/1/2019	STALLINGS, ROBERT B	1/6/1959	60	M	28.215	JESSUP LOGISTICS	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$2,936.63
3/1/2019	3/1/2019	WALLACE, TYRONE D	2/8/1959	60	M	23.949	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$4,431.79
Total									\$51,285.77

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
AMES, JERRY N	AGE 62 INCREASE	\$1,250.60	\$1,874.11
CROUSE, DAVID B	120 MONTH REDUCTION	\$4,516.84	\$2,484.26
HOPKINS, JACK B, JR	60 MONTH REDUCTION ADJ.	\$415.16	\$228.34
KOSTELANSKY, THOMAS	120 MONTH REDUCTION	\$2,269.29	\$1,248.11
MISKILL, MIKE O	60 MONTH REDUCTION ADJ.	\$362.73	\$389.27
MISKILL, MIKE O	60 MONTH REDUCTION ADJ.	\$291.95	\$362.73
MORRIS, CHARLES W	120 MONTH REDUCTION	\$3,998.11	\$2,198.96
POMETTO, RICHARD	QDRO / 120 MONTH REDUCTION ADJ.	\$4,716.28	\$4,228.62
POMETTO, RICHARD	QDRO / 84 MONTH REDUCTION ADJ.	\$160.82	\$144.20
TURNBLACER, LORIN C	60 MONTH REDUCTION ADJ.	\$328.87	\$180.88
WARE, MAMIE R	84 MONTH REDUCTION ADJ.	\$396.81	\$425.83
WARE, MAMIE R	84 MONTH REDUCTION ADJ.	\$319.37	\$396.81
TOTAL		\$19,026.83	\$14,162.12
DIFFERENCE			-\$4,864.71

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NEW ADMINISTRATIVE HOLD

PENSIONER	REASON	SUSPEND DATE	MONTHLY AMOUNT	TOTAL AMOUNT TO DATE (JANUARY 2019)
SIMMS, LUTHER	RIF NOT RETURNED	2/1/2019	-\$2,195.36	
TOTAL			-\$2,195.36	\$0.00

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
SIMMS, LUTHER	RIF COMPLETED	3/1/2019	\$2,195.36	\$2,195.36
TOTAL			\$2,195.36	\$2,195.36

STILL PENDING ADMINISTRATIVE HOLDS

PENSIONER	REASON	SUSPEND DATE	AMOUNT	TOTAL AMOUNT TO DATE (JANUARY 2019)
NONE				
TOTAL			\$0.00	\$0.00

**WAREHOUSE EMPLOYEES LOCAL NO. 730 PENSION TRUST FUND
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DECEASED

PENSIONER	DATE	AMOUNT
DAVIS, JAMES W	11/23/2018	-\$273.35
FLOWERS, LEROY, JR	9/30/2018	-\$1,504.15
HEBRON, CYNTHIA	11/30/2018	-\$670.19
HEBRON, DARVIN J	11/30/2018	-\$1,047.94
PARKER, EARL	11/13/2018	-\$549.03
RODDEY, MARY	9/25/2018	-\$328.28
SLEDGE, LENORA E	1/25/2019	-174.35
YOCUM, REBECCA ANN	10/2/2018	-\$431.58
TOTAL		-\$4,978.87

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PENSION ROLL

		PENSIONERS	MONTHLY PAYOUT
PENSION ROLL AS OF 12/31/2018:	12/31/2018	1008	\$1,630,939.16
DEATHS REPORTED IN THE	1ST QUARTER	-8	-\$4,978.87
DELETES IN THE	1ST QUARTER	-1	-\$2,195.36
PENSION CHANGES IN THE	1ST QUARTER		-\$4,864.71
PENSIONS TO BE APPROVED	1ST QUARTER	20	\$51,285.77
REINSTATEMENTS	1ST QUARTER	1	\$2,195.36
PENSION ROLL AS OF 03/31/2019:	3/31/2019	1020	\$1,672,381.35

**TOTAL PENSIONERS
AS OF MARCH 31, 2019**

LIFE ONLY	229	\$176,870.57
60R	125	\$40,147.92
84R	78	\$66,961.19
96R	6	\$8,203.54
120R	355	\$1,041,596.43
5 YEAR CERTAIN	6	\$7,526.69
10 YEAR CERTAIN	30	\$49,276.57
LIFE & 50% SURVIVOR	88	\$139,731.41
LIFE & 66 2/3% SURVIVOR	53	\$88,269.79
LIFE & 75% SURVIVOR	30	\$39,555.55
BENEFICIARY TEMPORARY ANNUITY	5	\$1,738.94
J&S TERMINATED/SPOUSE DECEASED	15	\$12,502.75
TOTAL	1020	\$1,672,381.35

PROPRIETARY INFORMATION: THIS REPORT BELONGS TO WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND